



Form
15G/15H?

How to fill up

INCOME-TAX RULES, 1962

FORM NO. 15G

[See section 197A(1), 197A(1A) and rule 29C]

Declaration under section 197A(1) and section 197A(1A) to be made by an individual or a person (not being a company or firm) claiming certain incomes without deduction of tax

PART I

| | | | |
|--|--|---|---------------------------------------|
| 1. Name of Assessee (Declarant) | | 2. PAN of the Assessee ¹ | |
| 3. Status ² | 4. Previous year(P.Y.) ³ (for which declaration is being made) | | 5. Residential Status ⁴ |
| 6. Flat/Door/Block No. | 7. Name of Premises | 8. Road/Street/Lane | 9. Area/Locality |
| 10. Town/City/District | 11. State | 12. PIN | 13. Email |
| 14. Telephone No. (with STD Code) and Mobile No. | | 15 (a) Whether assessed to tax under the Income-tax Act, 1961 ⁵ : Yes <input type="checkbox"/> No <input type="checkbox"/> (b) If yes, latest assessment year for which assessed | |
| 16. Estimated income for which this declaration is made | | 17. Estimated total income of the P.Y. in which income mentioned in column 16 to be included ⁶ | |
| 18. Details of Form No. 15G other than this form filed during the previous year, if any ⁷ | | | |
| Total No. of Form No. 15G filed | | Aggregate amount of income for which Form No.15G filed | |
| 19. Details of income for which the declaration is filed | | | |
| Sl. No. | Identification number of relevant investment/account, etc. ⁸ | Nature of income | Section under which tax is deductible |
| | | | Amount of income |

Should be same as per PAN Card

Individual or HUF

The Current Financial Year (FY) 2024-25

Indian Resident

If Yes then specify year as relevant

Investor's Total Estimated Income from all sources for Current FY (2024-25)

Total amount as per Form 15G filled as per SL. No.18 except this Form 15G.

Note: SL No. 17 should be equal to or greater than sum of serial number 16 and 18

Provide Valid mobile number for communication

Estimated Total Income from JMFCSL during FY 2024-25

Total number of Forms Filled during current FY Except this 15G

ISINs and Demat account number to be filled

Interest on Securities

193

Same as serial number 16

1FORM NO. 15H

[See section 197A(1C) and rule 29C]

Declaration under section 197A(1C) to be made by an individual who is of the age of sixty years or more claiming certain incomes without deduction of tax.

PART I

| | | | | | |
|---|---|--|---|--|----|
| 1. Name of Assessee (Declarant) | | 2. Permanent Account Number or Aadhaar Number of the Assessee ¹ | | 3. Date of Birth ² (DD/MM/YYYY) | |
| 4. Previous year(P.Y.) ³ (for which declaration is being made) | | 5. Flat/Door/Block No. | | 6. Name of Premises | |
| 7. Road/Street/Lane | | 8. Area/Locality | | 9. Town/City/District | |
| | | | | | |
| 11. PIN | 12. Email | | 13. Telephone No. (with STD Code) and Mobile No. | | |
| | | | | | |
| 14 (a) Whether assessed to tax ⁴ : | | | | Yes | No |
| (b) If yes, latest assessment year for which assessed | | | | | |
| 15. Estimated income for which this declaration is made | | | | | |
| 16. Estimated total income of the P.Y. in which income mentioned in column 15 to be included ⁵ | | | | | |
| 17. Details of Form No. 15H other than this form filed for the previous year, if any ⁶ | | | | | |
| Total No. of Form No. 15H filed | | | Aggregate amount of income for which Form No. 15H filed | | |
| | | | | | |
| 18. Details of income for which the declaration is filed | | | | | |
| Sl. No. | Identification number of relevant investment/account, etc. ⁷ | Nature of income | Section under which tax is deductible | Amount of income | |
| | | | | | |

Should be same as per PAN Card

The Current Financial Year (FY) 2024-25

If Yes then specify year as relevant

Estimated Total Income from JMFCSL during FY 2024-25

Total number of Forms Filled during current FY Except this 15H

Provide Valid mobile number for communication

Investor's Total Estimated Income from all sources for Current FY (2024-25)

Total amount as per Form 15H filled as per SL. No.17 except this Form 15H. Note: SL No. 16 should be equal to or greater than sum of serial number 15 and 17

ISINs and Demat account number to be filled

Interest on Securities

193

Same as serial number 15



Thank you

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